Maryland Tax Connect

Transmitter User Registration Guide



November 2024

Transmitter User

The following pages outline the steps for registering as a Transmitter User on Maryland Tax Connect portal. Transmitter Users can use the Maryland Tax Connect portal to bulk file W2 and 1099 .txt files and zipped .txt files that are in the Employer Maryland W2/1099 Instructions and Specifications format and when have Maryland employer withholding accounts not accessible via the Maryland Tax Connect Account.

You do not need a Maryland Tax Connect Account to register as a Transmitter User.

Although the bulk file option of W2/1099 .txt files is also available with a Maryland Tax Connect account, you can only bulk file for Maryland withholding account(s) in which you have access or been granted access as an authorized user.

Register As A Transmitter User

On the Portal homepage select either **Sign up** or **Register as a Transmitter User** from the quick links box.

| Username | |
|--------------------------------------|---|
| Password | Where's My RefundRegister a Business in MD |
| Log In | ■ Register as a Government User |
| Forgot User Name? Forgot Password? | Register as a Transmitter User Register for a Maryland Tax Connect Account |
| New to Maryland Tax Connect? Sign Up | |

Select a New User Signup Option

After selecting Signup, you will be redirected to the new user signup page. Choose **Register as a Transmitter User.**

| Home / New User Signup | | | |
|-----------------------------------|-------------|--|--|
| Choose an option below: | | | |
| | | | |
| Register for a Maryland Tax Conne | ect Account | | |
| Register as a Government User | | | |
| Register a New Business | | | |
| Register as a Transmitter User | | | |
| Maryland SUTEC Application | | | |
| | | | |

Portal Terms of Use

Review Page text and select Maryland Employer Instructions and Specifications link for additional instructions and Transmitter User requirements.

Home / Register Transmitter user

Register for Secure Services @

Agent/Representee(s) must register as a Maryland Tax Connect Transmitter User to transmit informational returns on behalf of their own company and/or for multiple EINs. A registered Transmitter User will be able to upload electronic W2/1099s text files via Maryland Tax Connect. If you are a bulk filer, filing for multiple companies, the registration requires you to have a bulk filer account (view help for contact info).

Employers/Payroll Providers can upload a text file or zipped file in the required EFW2 format. The data can contain W-2 and MW508 information for multiple employers. Reference the **Maryland Employer Instructions and Specifications** for additional upload requirements.

The Comptroller's Office reserves the right to revoke electronic filing privileges of any electronic filer who varies from State/IRS requirements, specifications, or who does not consistently transmit error-free returns.

Transmitter Usage Terms

Maryland Tax Connect Transmitter Users must agree to the Portal Terms of Use. Review and select the checkbox stating you agree to the Terms & Conditions. check the **"I'm not a robot"** box and complete reCAPTCHA. Then hit **next** to continue.



User Information

Enter your personal data. Complete all mandatory Fields, Then select **next** to continue.

| Register for Secure Ser | vices 🐵 | Progress 0% | |
|---|--|---------------------|----------------------------|
| Enter information to register as a M This will allow you, the Maryland Ta If you exit this application prior to s | aryland Tax Connect User to obtain login information. x Connect User, to login and perform transactions. ubmission your information will not be saved. | | |
| User Information | | | * indicates required field |
| * First Name: | First name | * Proposed User ID: | |
| * Last Name: | Last name | * Daytime Phone: | |
| Job Title: | | Extension: | |
| | | Mobile Phone: | |
| | | * Email: | emailID@email.com |
| | | * Confirm Email: | emailID@email.com |
| Cancel | | | Next |

Register for Secure Services

Select **Yes** to acknowledge that you are registering as Transmitter User. Otherwise select **No** to return to previous page.

| = | | 4 | Translate | D Search | |
|---|----------|-----|-----------|-----------------|-----|
| | Home≁ | | | | |
| Home / Register Transmitter user | | | | | |
| Register for Secure Services @ | Progress | 50% | | | |
| By selecting "Yes", you acknowledge that you are registering as a Maryland Tax Connect user. If you select "No" you will be returned to the previous page. | | | | | |
| No | | | _ | | Yes |

Registration Confirmation

Successful registrations will generate a **confirmation number**. Print or retain number for future reference.

| ≡ | Cranslate Search |
|--|--|
| Home- | |
| Home / Register Transmitter user | |
| Register for Secure Services @ Progress | 100% |
| Registration Confirmation Your registration submission has been confirmed. Your confirmation number is TRU0000000061. Please record this number for your record how to log on and access secure information and services. If you do not receive an email within 24 hours, please contact our Help Des | cords or print this page from your browser. You will receive an email with instructions on k. |

New User Confirmation Email

Retrieve your temporary password from the confirmation email and click the embedded **login** link to return to the Maryland Tax Connect homepage.

| Maryland Tax Connect - Transmitter User Registration Confirmation | | | | |
|---|-----------|-------------|-----------|----------|
| Portal_TST_Nonprod@marylandtaxes.gov | 🙂 🕤 Reply | ≪ Reply All | → Forward | i |
| COMPTROLLER of MARYLAND Serving the People | | | | |
| Maryland Tax Connect user, | | | | |
| You have successfully registered as a Transmitter User with Maryland Tax Connect. | | | | |
| Your Registration confirmation number is TRU0000000061 | | | | |
| Your temporary password is: LKwT^IIr0!FI#i | | | | |
| When you log into Maryland Tax Connect with this password for the first time, you will be required to update this password. | | | | |
| Please click on the following link to login: | | | | |
| Login | | | | |
| For additional assistance, please contact the Maryland Tax Connect <u>Help Desk</u> . | | | | |

Temporary Password

The temporary password provided must be used within 3 days or it will expire, and you will be prompted to email us at Marylandtaxconnect@marylandtaxes.gov

or

contact Taxpayer Services

Monday through Friday, 8:30am-4:30pm. EDT at 1-800-638-2937 or 410-260-7980

Maryland Tax Connect-Home Page

Log-in to your Maryland Tax Connect Transmitter User Account using your new **Transmitter User ID** and **Temporary Password**.

| JD2@23 | |
|-----------------------|------------------|
| ••••• | |
| Log | In |
| Forgot User Name? | Forgot Password? |
| New to Maryland Tax C | onnect? Sign Up |

Security Questions

After successfully logging in with your **Transmitter User ID** and **Temporary Password**, you will be prompted to set three security questions. These questions will be used to verify your identity should you need to reset your password or user ID. Select **Save** and continue to next page.



Change Password

Enter the temporary password from the email into **Current field** and then crate a new password that meets the 14-character requirements. Select **Save** and continue to next page.

| Change Password @ | |
|---|---|
| Thank you for registering for Maryland Tax C case, lower case, number and special charac | onnect. Please enter and confirm a new password below. New passwords must be at least 14 characters long and contain an upper ter. |
| * Current Password | |
| * New Password | |
| * Confirm New Password | |
| | Save |

Password Update Confirmation

After your have successfully changed your password, you will be redirected to the following page. Select **continue** to complete your new user registration steps.

| | 4 | Translate | O Search | |
|---|---|-----------|-----------------|----------|
| Home- | | | | |
| Change Password @ | | | | |
| The password was changed successfully. Please select continue to login with the new password. | | | | |
| | | | | Continue |

Password Updated Email

After successfully changing your temporary password, you will receive an acknowledgement email.

| Maryland Tax Connect – Password Updated Portal_TST_Nonprod@marylandtaxes.gov | $\textcircled{\odot} \hookrightarrow \operatorname{Reply} \ \langle\!$ |
|---|--|
| COMPTROLLER of MARYLAND Serving the People | |
| Maryland Tax Connect user, | |
| We are contacting you because the password for User ID (JD**23) was recently reset. | |
| If you did not authorize this change, logon to Maryland Tax Connect to reset your password. | |
| | |
| | |
| ***************** Confidentiality Notice ************************************ | al or entity to whom they are addressed. If you ****** |

New Account Sign-In (2)

Log-in to your Maryland Tax Connect **Transmitter User Account** using your new **Transmitter User ID** and **New Password**.

| JD2@23 | |
|-----------------------|------------------|
| ••••• | |
| Log | In |
| Forgot User Name? | Forgot Password? |
| New to Maryland Tax C | onnect? Sign Up |

Multi-Factor Authentication (MFA)

After every sign-in you will be prompted to enter a one-time use temporary passcode. Retrieve **passcode** from email, check the **"I'm not a robot"** box and complete reCAPTCHA. Then click **verify** to continue.

| Multi Factor Authentication @ | |
|--|----------------------------|
| A single use passcode has been sent to your registered email address and will expire in 10 minutes. | |
| | * indicates required field |
| The email was successfully sent to your inbox with the temporary passcode from NoReply@marylandtaxes.gov | |
| * Please enter the passcode Didn't receive a passcode? Resend passcode | |
| Remember this browser for 15 days. | |
| I'm not a robot | |
| Cancel | Verify |

MFA One Time Passcode Email

Enter one-time passcode into Muti Factor Authentication page. Then hit **verify** to continue.



Monitoring and Privacy Warning

After entering MFA, first time users will have to read and accept monitoring statement. Select **Ok** to continue to Transmitter Account home page.

WARNING

This system may contain U.S. Government information, which is restricted to authorized users ONLY. Unauthorized access, use, misuse, or modification of this computer system or of the data contained herein or in transit to/from this system constitutes a violation of Title 18, United States Code, Section 1030, and may subject the individual to Criminal and Civil penalties pursuant to Title 26, United States Code, Sections 7213, 7213A (the Taxpayer Browsing Protection Act), and 7431. This system and equipment are subject to monitoring to ensure proper performance of applicable security features or procedures. Such monitoring may result in the acquisition, recording and analysis of all data being communicated, transmitted, processed or stored in this system by a user. If monitoring reveals possible evidence of criminal activity, such evidence may be provided to Law Enforcement Personnel.

ANYONE USING THIS SYSTEM EXPRESSLY CONSENTS TO SUCH MONITORING.



Cancel

Authorization Information

Once you have completed the registration steps you will be redirected to this page. Review **Authorization information** and follow additional steps to request activation of your Transmitter User Account.

| | Home | Edit Personal Info | Secure Message Center + | Service Requests - | | |
|---|---|---|-------------------------|--------------------|--|--|
| | | | | | | |
| Welcome, Jane You last logged in on Monday, 09/25/2023 11:11 AM | Cor | ntact Information | | | | |
| | Jane eobe TRU(| Doe eng@marylandtaxes.gov 00000000061 | | | | |
| | Aut | horization Information | | | | |
| | Welcome to the Maryland Tax Connect Transmitter Portal access page. There is one final step to activate your account. If you are bulk filing for W2/1099 Annual Reconciliations, proceed to the next step. Currently the bulk filing of Sales and Use Tax (form 202/202F) or Withholding (form 506) is only available via the web app service using XML files per FERS and FSET standards. Do not proceed to the next step, you will receive a separate email with further instructions. Click this link to complete the Transmitter/Bulk Transmitter Access Request Form. Email your completed form to <u>efflew2_1099_help@marylandtaxes.gov</u>. The Access Request Form will be reviewed and approved by a Customer Service Representative. Please allow 72 hours for processing time. If your do not receive an email from xxxx@marylandtaxes.gov within 72 hours, then contact us at <u>effle@marylandtaxes.gov</u>; please have your Maryland Tax Connect Transmitter User ID. Once you receive an email activation, you can log into Maryland Tax Connect using your Transmitter User ID. Your account will be displayed, and you will see a drop-down menu in the top navigation bar labeled "Transmitter Transactions". The Comptroller's Office reserves the right to revoke electronic filing privileges of any electronic filer who varies from the State/IRS requirements, specifications, or who does not consistently transmit error-free returns. | | | | | |

Authorization Information

Welcome to the Maryland Tax Connect Transmitter Portal access page. There is one final step to activate your account.

- Click this **link** to complete the Bulk Upload File W2/1099 Transmitter Access Request Form.
- Email your completed form to **<u>efilew21099help@marylandtaxes.gov</u>**.
- The Bulk Upload File W2/1099 Transmitter Access Request Form will be reviewed and approved by a Customer Service Representative. Please allow up to 48 hours for processing time.
- If you do not receive an activation confirmation email within 48 hours, then contact us at <u>eFileW21099help@marylandtaxes.gov</u>; please have your Maryland Tax Connect Transmitter User ID available.
- Once you receive an activation confirmation email, you can log into Maryland Tax Connect using your Transmitter User ID. Your account will be displayed, and you will see a menu option across the top navigation bar labeled "Transmitter Transactions".

Authorization Email

Retrieve your activation authorization email and **login** to your Transmitter User Account. **User Profile updated email** will be sent after application has been approved by a customer service representative.

| Maryland Tax Connect - User Profile Updated | |
|---|---|
| Portal_TST_Nonprod@marylandtaxes.gov | $ \bigcirc \qquad & \frown \qquad \text{Reply} \qquad & & \bigcirc \qquad \text{Reply All} \qquad \rightarrow \qquad & \bullet \qquad \qquad & \bullet \qquad \qquad & \bullet \qquad \qquad & \bullet \qquad \qquad \qquad \qquad$ |
| | |
| of MARYLAND | |
| Serving the People | |
| Maryland Tax Connect User | |
| | |
| We are contacting you because your profile information on Maryland Tax Connect was recently updated. If you did not authorize this change, we suggest you logo your profile settings. | on to Maryland Tax Connect and review |
| | |
| | |
| | |
| | |
| | |
| ************************ Confidentiality Notice ************************************ | for the use of the individual or entity to andtaxes.gov |
| ~~~~~~~ | |
| | |
| | |

New Account Sign-In (3)

Log-in to your Maryland Tax Connect **Transmitter User Account** using your new **Transmitter User ID** and **New Password**.

| JD2@23 | | | | | |
|--------------------------------------|------------------|--|--|--|--|
| •••••• | | | | | |
| Log I | n | | | | |
| Forgot User Name? | Forgot Password? | | | | |
| New to Maryland Tax Connect? Sign Up | | | | | |

Transmitter Account-Home Page

Review your Contact and Authorization Information. You should now see the option **Transmitter Transaction** to initiate bulk file upload. For additional information on How to Bulk File, see document:

| | | | 8 4 | Translate Search |
|---|--|---|------------------------|-----------------------|
| Home | Edit Personal Info | Transmitter Transactions - | Secure Message Center- | Service Requests+ |
| Welcome, Jane You last logged in on Monday, 09/25/2023 11:11 AM | Contact In Jane Doe eobeng@mar TRU00000000 Authorizat BULK STREET ANNAPOLIS, N UNITED STATE Expiration Do No Expiration | formation ylandtaxes.gov 061 ion Information CCORP VD 23345 S ate: | | |
| | | | | |

WELCOME TO MARYLAND TAX CONNECT!

You have now successfully registered as a Transmitter User for Bulk Filing W2/1099

For additional assistance email us at

eFileW21099help@marylandtaxes.gov